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13 December 2016

FOR IMMEDIATE RELEASE

EUROMONEY INSTITUTIONAL INVESTOR PLC
(“Euromoney” or the “Company”)
Publication of Circular

On 8 December 2016, the Company announced that its parent company Daily Mail and General Trust plc (“**DMGT**”) had agreed to sell c.10 per cent. of Euromoney’s issued share capital to certain institutional investors by means of an accelerated bookbuild (the “**Placing**”); and that, conditional on the approval of the Company’s independent shareholders, Euromoney had agreed with DMGT and a wholly-owned subsidiary of DMGT to buyback c.15 per cent. of the Company’s issued share capital by means of an off-market share buyback (the “**Buyback**”).

On 9 December 2016, DMGT announced that it had committed to sell c. 13.0 million ordinary shares in the Company at a price of £9.75 pence per share in the Placing and the Company announced that it proposed to buyback c.19.2 million shares from DMGT at a price of £9.75 per share in the Buyback.

The Board today announces the publication of a circular (the “**Circular**”) containing a notice of general meeting of the Company’s shareholders to be convened at 11 a.m. on 29 December 2016 at UBS, 5 Broadgate, London, EC2M 2QS (the “**General Meeting**”). At the General Meeting, the Company’s independent shareholders will be asked to approve ordinary resolutions to authorise the Buyback as a “related party transaction” under Chapter 11 of the Listing Rules and as an off-market purchase pursuant to section 694 of the Companies Act 2006. The procedures and timings for shareholders to vote on these resolutions are set out in the notice of the General Meeting in the Circular.

The Circular and a Form of Proxy in relation to the General Meeting are being posted today, and the Circular will shortly be available for viewing, subject to regulatory requirements, on the Euromoney website at www.euromoneyplc.com/investor-relations/. A copy of the Circular will also be submitted to the National Storage Mechanism and will shortly be available at www.morningstar.co.uk/uk/NSM.

Enquiries:

Euromoney Institutional Investor PLC

Colin Jones, Finance Director

+44 (0) 20 7779 8666; cjones@euromoneyplc.com

FTI Consulting

Charles Palmer, Senior Managing Director

+44 (0) 20 3727 1400; euromoney@fticonsulting.com

Ondra

Michael Tory, Partner

+44 (0) 20 7082 8750

HSBC

Oliver Smith, Managing Director

+44 (0) 20 7991 8888

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