

Five Year Record

Euromoney Institutional Investor PLC

Consolidated Income Statement Extracts

	Restated 2013 £000	Restated 2014 £000	Restated 2015 £000	Restated 2016 £000	2017 £000
CONTINUING OPERATIONS					
Revenue	368,325	372,443	368,612	366,062	386,923
Operating profit before acquired intangible amortisation, long-term incentive (expense)/credit and exceptional items	114,033	112,351	97,986	91,358	95,253
Acquired intangible amortisation	(15,686)	(16,559)	(16,543)	(16,817)	(20,566)
Long-term incentive (expense)/credit	(1,586)	(1,980)	2,490	–	–
Exceptional items	1,925	2,630	34,184	(37,264)	(31,253)
Operating profit	98,686	96,442	118,117	37,277	43,434
Share of results in associates and joint ventures	284	264	(381)	(1,823)	(1,890)
Net finance (costs)/income	(10,625)	(2,304)	281	(2,010)	(856)
Profit before tax	88,345	94,402	118,017	33,444	40,688
Tax expense on profit	(18,928)	(24,185)	(15,634)	(11,118)	(3,390)
Profit for the year from continuing operations	69,417	70,217	102,383	22,326	37,298
DISCONTINUED OPERATIONS					
Profit for the year from discontinued operations	3,608	5,648	3,303	8,687	5,889
PROFIT FOR THE YEAR	73,025	75,865	105,686	31,013	43,187
Attributable to:					
Equity holders of the parent	72,623	75,264	105,444	30,744	42,718
Equity non-controlling interests	402	601	242	269	469
	73,025	75,865	105,686	31,013	43,187
Basic earnings per share	57.88p	59.49p	83.42p	24.31p	37.98p
Diluted earnings per share	56.70p	59.15p	83.38p	24.29p	37.91p
Adjusted diluted earnings per share	70.96p	70.60p	70.12p	66.51p	76.44p
Diluted weighted average number of ordinary shares	128,077,588	127,236,311	126,460,787	126,584,778	112,704,904
Dividend per share	22.75p	23.00p	23.40p	23.40p	30.60p
Adjusted profit before tax	116,527	116,155	107,810	102,529	106,462
Adjusted profit after tax	91,286	90,433	88,920	84,463	86,617

Consolidated Statement of Financial Position Extracts

Intangible assets	505,613	545,443	531,379	551,139	593,962
Non-current assets	23,255	18,707	47,760	50,753	53,885
Accruals	(48,381)	(47,973)	(55,743)	(73,375)	(67,819)
Deferred income	(106,051)	(109,842)	(112,129)	(118,786)	(116,978)
Other net current assets	5,371	34,933	66,902	107,779	42,562
Non-current liabilities	(46,048)	(84,745)	(33,225)	(40,009)	(208,815)
Net assets	333,759	356,523	444,944	477,501	296,797

The five year record does not form part of the audited financial statements.