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If you have sold or transferred all of your registered holding of Ordinary Shares in Euromoney Institutional Investor PLC, please send this document, together with the accompanying documents, but not the accompanying Form of Proxy, to the purchaser or transferee, or to the stockbroker, bank or other agent through whom the sale or transfer was effected. If you have sold or transferred part only of your holding, please contact your stockbroker, bank or other agent through whom the sale or transfer was effected, immediately.

EUROMONEY INSTITUTIONAL INVESTOR PLC

2017 ANNUAL GENERAL MEETING

Notice of the Annual General Meeting of the Company to be held at Euromoney Institutional Investor PLC, 8 Bouverie Street, London EC4Y 8AX, and convened for 9.30 a.m. on Thursday January 26 2017, is set out at the end of this document. A Form of Proxy for use at the Annual General Meeting is enclosed and, to be valid, must be completed and returned in accordance with the instructions printed thereon so as to be received by Equiniti, the Company's registrars, not later than 9.30 a.m. on Tuesday January 24 2017.

EUROMONEY INSTITUTIONAL INVESTOR PLC

(Registered and incorporated in England No. 954730)

LETTER FROM THE CHAIRMAN

Registered and Head Office:

8 Bouverie Street
London, EC4Y 8AX

December 21 2016

Dear Shareholder,

BUSINESS OF THE 2017 ANNUAL GENERAL MEETING

I am writing to you in connection with the business to be considered at the Annual General Meeting ("AGM") of Euromoney Institutional Investor PLC (the "Company") which will be held on Thursday January 26 2017 at 9.30 a.m.

Details of the business to be considered are set out in this letter and the Notice of AGM at the end of this circular.

Voting on all of the proposed resolutions at the meeting will be conducted on a poll rather than a show of hands. This reflects current best practice and ensures that shareholders who are not able to attend the AGM, but who have appointed proxies, have their votes fully taken into account. Any directors appointed as proxies will cast their votes as directed by the shareholders.

If you would like to vote on the resolutions but cannot come to the AGM, please complete the Form of Proxy sent to you with this circular and return it to the Company's registrars, Equiniti, as soon as possible and in any event to arrive before 9.30 a.m. on Tuesday January 24 2017. Alternatively you can submit your vote online at www.sharevote.co.uk.

I would now like to explain and comment further on the resolutions to be proposed at the AGM.

Resolution 1 – 2016 Report and Accounts

Shareholders are being asked to approve the Company's report and accounts for the year ended September 30 2016 (the "Annual Report"). This is published on the Company's website at www.euromoneyplc.com/investor-relations for those shareholders who have consented to electronic communication and is being posted to shareholders with this circular for those who have not.

Resolution 2 – Directors' Remuneration Report

A copy of the Directors' Remuneration Report is set out in the Annual Report. It is proposed that the Directors' Remuneration Report for the year ended September 30 2016 be approved. As this vote is advisory, it does not affect the remuneration paid to any director.

Resolution 3 – Final Dividend

Shareholders are being asked to approve a final dividend of 16.40 pence per Ordinary Share for the year ended September 30 2016.

Resolutions 4 to 12 – Election of Directors

As recommended by best corporate governance practice under the UK Corporate Governance Code (the "Code"), all directors submit themselves for re-election annually. Accordingly, all directors will retire at the forthcoming AGM and, being eligible, will offer themselves for re-election.

The Company's Articles of Association require a director appointed during the year to retire at the first available AGM following their appointment. Accordingly, a resolution to elect PA Zwillenberg (who was appointed as a non-executive director of the Company on June 1 2016) is set out at resolution 12 in the Notice of AGM.

Resolutions to re-elect The Viscount Rothermere, Sir Patrick Sergeant, JC Botts, DP Pritchard, ART Ballingal and TP Hillgarth are set out in the Notice of AGM. It is the Company's intention to appoint a senior independent director in the near future.

Resolution 4 is to re-elect A Rashbass as an executive director of the Company. Resolution 5 is to re-elect CR Jones as an executive director of the Company. Resolutions 6-11 are resolutions to re-elect the non-executive directors of the Company. Biographies of all of the directors seeking re-election can be found on page 31 of the Annual Report.

The Company is required to comply with provisions of the UK Listing Rules (the "Listing Rules") relating to controlling shareholders and the re-election of the independent non-executive directors. For the purposes of the Listing Rules, DMG Charles Limited, a subsidiary of Daily Mail and General Trust plc (DMGT), is a controlling shareholder of the Company as a result of it exercising or controlling more than 30% of the voting rights of the Company. As such, the election or re-election of any independent director by shareholders must be approved by a majority vote of both: (i) the shareholders of the Company; and (ii) the independent shareholders of the Company (that is, the shareholders of the Company entitled to vote on the election of directors who are not controlling shareholders of the Company).

Resolutions 9-11 are therefore being proposed as ordinary resolutions which all shareholders may vote on, but in addition the Company will separately count the number of votes cast by independent shareholders in favour of the resolution (as a proportion of the total votes of the independent shareholders cast on the resolution) to determine whether the second threshold referred to in (ii) in the previous paragraph has been met. The Company will announce the results of resolutions 9-11 on this basis as well as announcing the results of the ordinary resolutions of all shareholders.

Under the Listing Rules, if a resolution to re-elect an independent director is not approved by majority vote of both the shareholders as a whole and the independent shareholders, the Company may propose a further resolution to re-elect that director between 90 and 120 days from the date of the original vote. Accordingly if any of resolutions 9-11 are not approved by a majority of the independent shareholders at the AGM, the relevant director will be treated as having been re-elected only from the period of the date of the AGM to the earlier of: (i) the close of any general meeting of the Company, convened for a date more than 90 days after the AGM but within 120 days of the AGM, to propose a further resolution to re-elect him or her; (ii) the date which is 120 days after the AGM; and (iii) the date of any announcement by the Board that it does not intend to hold a second vote. In the event that the director's re-election is approved by a majority vote of all shareholders at a second meeting, the director will then be re-elected until the next AGM.

The Company is also required to provide certain information in relation to the proposed re-election of the independent directors, being DP Pritchard, ART Ballingal and TP Hillgarth. This includes details of any existing or previous relationship, transaction or arrangement the independent directors have with the Company, its directors, any controlling shareholder or an associate of a controlling shareholder. These details for the independent directors are provided as part of their biographies below.

DP Pritchard

Non-executive director and chairman of the audit committee

Appointed to the board: 2008

David Pritchard is a director of The Motability Tenth Anniversary Trust. David has over 30 years of experience in the banking industry. He was formerly chairman of AIB Group (UK) plc, deputy chairman of Lloyds TSB Group, chairman of Cheltenham & Gloucester plc and a director of Scottish Widows Group and LCH.Clearnet Group.

ART Ballingal

Non-executive director

Appointed to the board: 2012

Andrew Ballingal is chief executive of Ballingal Investment Advisors, an independent investment firm based in Hong Kong. Andrew has over 20 years of experience as an advisor, investor, and partner in hedge funds, much of it in Asia. He has been a member of the Euromoney Institutional Investor PLC Asia Pacific Advisory Board since 2008.

TP Hillgarth

Non-executive director

Appointed to the board: 2012

Tristan Hillgarth has over 30 years of experience in asset management and has held senior positions at Framlington, Invesco and Jupiter. He is a non-executive director of JPMorgan Growth and Income Trust PLC.

The Company has received confirmation from each of the independent directors that, save the existing non-executive role, there is no material existing or previous relationship, transaction or arrangement that the independent directors have or have had with the Company, its directors, the controlling shareholder or any associate of the controlling shareholder.

Resolutions 13 and 14 – Appointment and Remuneration of Auditors

It is proposed under Resolution 13 that PricewaterhouseCoopers LLP be reappointed as auditors of the Company to hold office until the conclusion of the next AGM. It is proposed under Resolution 14, that the directors be authorised to set their remuneration.

Proposed share buyback

On December 9 2016, the Company announced that it had agreed, subject to shareholder approval, to acquire 19,247,173 of its own shares from DMG Charles Limited, a subsidiary of DMGT (the “Buyback”). A circular describing the Buyback has been sent to shareholders and the general meeting will be held on December 29 2016. If the Buyback is approved by shareholders: (i) the relevant shares will be acquired by the Company on January 6 2017 and subsequently cancelled; and (ii) the Company’s share capital will be reduced by approximately 15% prior to the AGM, from 128,314,483 to 109,067,310 Ordinary Shares. Accordingly, Resolutions 15 to 18 are proposed in a manner which accommodates whether or not the Buyback takes place.

Resolution 15 – Authority for Purchase of Own Shares

The Company cannot purchase its own shares unless the purchase has first been authorised by the Company’s shareholders in general meeting. Such authority was last given by the shareholders at the 2016 AGM and it is proposed to confer a new authority on the Company in accordance with section 701 of the 2006 Act to make market purchases of its own shares for a further period which will end at the conclusion of the AGM to be held in 2018. The directors are seeking this authority under Resolution 15, which is proposed as a special resolution, in respect of (i) 12,831,448 Ordinary Shares in the event that the Buyback does not take place; or (ii) 10,906,731 Ordinary Shares in the event that the Buyback takes place, being 10% of the issued ordinary share capital on December 14 2016 and 10% of the expected issued ordinary share capital on January 6 2017 respectively. The minimum and maximum prices are set by the authority.

The effect of any such purchase will clearly depend on the price at which it is made. On December 14 2016, the most recent practicable date prior to the printing of this document, the middle market quotation for an Ordinary Share as derived from the Daily Official List of the UK Listing Authority was 1056.0 pence. As at December 14 2016, the total number of outstanding options to subscribe for Ordinary Shares was 3,161,799, representing (i) 2.5% of the issued share capital of the Company in the event that the Buyback does not take place and (ii) 2.9% of the issued share capital of the Company in the event that the Buyback takes place. If the full authority to buy Ordinary Shares pursuant to Resolution 15 were used at such price, such outstanding options would represent (i) 2.7% of the issued share capital of the Company in the event that the Buyback does not take place and (ii) 3.2% of the issued share capital of the Company in the event that the Buyback takes place.

The Companies (Acquisition of Own Shares) (Treasury Shares) Regulations 2003 permit companies to hold shares acquired by a company in itself as treasury shares rather than cancelling them. Pursuant to these regulations, the treasury shares can be subsequently cancelled, sold for cash or used to satisfy share options and share awards under employee share option schemes.

The directors would consider holding as treasury shares any shares the Company repurchases pursuant to the authority provided by this resolution, including shares to be used to satisfy share awards (whether existing or granted in the future) under the 2010 Capital Appreciation Plan, the SAYE Scheme 2009, the 2014 Capital Appreciation Plan, the 2014 Company Share Option Plan, the 2015 Performance Share Plan, Buy-out Award or any scheme or plan adopted from time to time (the “Company’s Incentive Schemes”). The directors believe holding such shares as treasury shares will provide the Company with increased flexibility in managing its share capital.

In relation to any repurchased shares held in treasury, unless such shares are subsequently cancelled, earnings per share, excluding those held in treasury, will only be increased on a temporary basis until such time as the shares are subsequently sold out of treasury.

Resolution 15, proposed as a special resolution, complies with the current guidelines issued by investor protection committees and whilst the directors do not currently expect to use this authority they will have regard to any guidelines issued by investor protection committees which may be published at the time of any such purchase, holding or resale of treasury shares. As at December 14 2016 the Company held no treasury shares.

Resolution 16 – Authority to Allot Shares

In accordance with the provisions of sections 549 and 551 of the 2006 Act, the directors are prevented from exercising the Company's powers to allot shares without an authority in terms of the 2006 Act contained either in the Articles or in a resolution of the shareholders in general meeting. Such authority was last given by the shareholders of the Company at the 2016 AGM and expires on the date of the 2017 AGM. The board considers it appropriate that a further similar authority be granted to allot ordinary shares in the capital of the Company up to a maximum nominal amount of (i) £96,236 in the event that the Buyback does not take place or (ii) £81,800 in the event that the Buyback takes place, which is equivalent to approximately 30% of the total ordinary share capital of the Company as at December 14 2016 and approximately 30% of the expected total ordinary share capital of the Company as at January 6 2017 respectively.

In addition, The Investment Association has said that it will consider as routine a resolution to authorise the allotment of a further 30% of share capital for use in connection with a rights issue. The board considers it appropriate to seek this additional allotment authority at this year's AGM in order to take advantage of the flexibility it offers. There are no present plans to undertake a rights issue or to allot new shares other than in connection with the Company's employee share and incentive plans.

It is proposed under Resolution 16, which is proposed as a special resolution, to grant this authority. If the resolution is passed the new authority will expire on April 30 2018 or at the end of the next AGM of the Company, whichever is the sooner.

Resolutions 17 and 18 – Authority to Disapply Pre-emption Requirements

The 2006 Act requires that an allotment of shares for cash or a sale of equity securities held in treasury for cash may not be made unless the shares are first offered to existing shareholders on a pre-emptive basis in accordance with the terms of the 2006 Act. In accordance with general practice, the directors propose that advantage be taken of the provisions of section 570 of the 2006 Act to disapply the 2006 Act's pre-emption requirements in relation to certain share issues or sales of treasury shares.

Resolution 17, which is proposed as a special resolution, will empower the directors to allot ordinary shares in the capital of the Company for cash on a non-pre-emptive basis:

- (i) in connection with a rights issue or other pro-rata offer to existing shareholders; and
- (ii) (otherwise than in connection with a rights issue) up to a maximum nominal value of £16,039 in the event that the Buyback does not take place or £13,633 in the event that the Buyback takes place, representing approximately 5% of the ordinary share capital of the Company as at December 14 2016 (the latest practicable date before publication of this circular) and approximately 5% of the expected ordinary share capital of the Company as at January 6 2017 respectively.

Resolution 18, which is proposed as a special resolution, will empower the directors in addition to the authority set out in Resolution 17 to allot ordinary shares in the capital of the Company for cash on a non-pre-emptive basis provided that the power shall be:

- (iii) limited to allotments or sales of up to a maximum nominal value of £16,039 in the event that the Buyback does not take place or £13,633 in the event that the Buyback takes place; and
- (iv) used only for the purposes of financing (or refinancing, if the authority is to be used within six months after the original transaction) a transaction which the directors determine to be an acquisition or other capital investment of a kind contemplated by the Statement of Principles on disapplying pre-emption rights most recently published by the Pre-Emption Group prior to the date of this circular.

Resolution 18 is proposed in accordance with the template resolutions published by the UK Pre-Emption Group in May 2016. The maximum nominal amounts represent an additional 5% of the issued ordinary share capital of the Company (excluding treasury shares) as at December 14 2016 (the latest practicable date before publication of this circular) and an additional 5% of the expected issued ordinary share capital of the Company as at January 6 2017 respectively.

The directors will consider the provisions of the Pre-Emption Group's Statement of Principles regarding cumulative usage of authorities within a rolling three-year period where the Principles provide that usage in excess of 7.5% of issued ordinary share capital of the Company (excluding treasury shares) should not take place without prior consultation with shareholders, except in connection with an acquisition or specified capital investment as referred to above.

No issue of shares or sale of treasury shares will be made which would effectively alter the control of the Company without prior approval of the Company's shareholders in general meeting being obtained.

Resolution 19 – Notice of General Meetings

Resolution 19 is a special resolution which is proposed by the directors in consequence of the implementation of the Shareholder Rights Directive. The regulations implementing this Directive increase the notice period for general meetings of the Company to 21 days. Prior to those regulations coming into force the Company was able to call general meetings (other than an AGM) on 14 clear days' notice and the directors would like to preserve this ability. However, this will not be used as a matter of routine for general meetings but only where, taking into account all the circumstances, the directors consider it appropriate in relation to the business considered at the meeting. In order to be able to do so, shareholders must approve the calling of such meetings on 14 days' notice. Such authority was last given by the shareholders of the Company at the 2016 AGM and expires on the date of the 2017 AGM. It is proposed under Resolution 19 to grant this authority. If the resolution is passed, the new authority will expire on April 30 2018 or at the end of the next AGM of the Company, whichever is the sooner. The Company will also need to meet the requirements for electronic voting under the Directive before it can call a general meeting on 14 days' notice under the authority being sought under Resolution 19.

Voting at the Annual General Meeting

Enclosed is a Form of Proxy for use at the AGM. Whether or not you intend to be present at the meeting, you are requested to complete and sign the Form of Proxy and return it to the Company's registrars at Equiniti, Aspect House, Spencer Road, Lancing, BN99 6DA, as soon as possible and, in any event, so that it is received not later than 9.30 a.m. on Tuesday January 24 2017. The completion and return of a Form of Proxy will not prevent you from attending the meeting and voting in person if you subsequently wish to do so. Further details relating to voting by proxy are set out in the notes to the Notice of AGM at the end of this circular.

Documents available for inspection

The following documents are available for inspection during normal business hours at the registered office of the Company from noon on December 14 2016 until the conclusion of the AGM and will also be available for inspection at the AGM fifteen minutes before and during the AGM itself:

- (a) copies of the service contracts of the directors; and
- (b) particulars of transactions of each director and his family interests in the shares of the Company.

Recommendation

The directors are of the opinion that the resolutions to be proposed at the AGM are in the best interests of the Company and its shareholders as a whole and unanimously recommend that shareholders vote in favour of the resolutions to be proposed at the AGM as they themselves intend to do in respect of their own beneficial holdings amounting to 419,661 Ordinary Shares representing 0.3% of the current issued share capital of the Company as at December 14 2016 and approximately 0.4% of the expected issued share capital of the Company as at January 6 2017.

Yours sincerely



John Botts
Chairman

EUROMONEY INSTITUTIONAL INVESTOR PLC

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the Annual General Meeting of the Company will be held at Euromoney Institutional Investor PLC, 8 Bouverie Street, London EC4Y 8AX and convened for 9.30 a.m. on Thursday January 26 2017 for the purpose of considering and, if thought fit, passing the resolutions below:

Resolutions 1 to 14 will be proposed as ordinary resolutions and resolutions 15 to 19 will be proposed as special resolutions.

Ordinary resolutions

1. To receive and adopt the reports of the directors and the auditor and the accounts of the Company for the year ended September 30 2016.
2. To approve the Directors' Remuneration Report for the year ended September 30 2016.
3. To declare a final dividend for the year ended September 30 2016 of 16.40 pence on each of the ordinary shares of 0.25 pence each in the Company ("Ordinary Shares").
4. To re-elect A Rashbass as an executive director.
5. To re-elect CR Jones as an executive director.
6. To re-elect The Viscount Rothermere as a non-executive director.
7. To re-elect Sir Patrick Sergeant as a non-executive director.
8. To re-elect JC Botts as a non-executive director.
9. To re-elect DP Pritchard as a non-executive director.
10. To re-elect ART Ballingal as a non-executive director.
11. To re-elect TP Hillgarth as a non-executive director.
12. To elect PA Zwillenberg as a non-executive director.
13. To reappoint PricewaterhouseCoopers LLP as auditor of the Company from the conclusion of the Annual General Meeting until the conclusion of the next Annual General Meeting of the Company.
14. To authorise the directors to agree the auditor's remuneration.

Special resolutions

15. That the Company be and is hereby authorised to purchase its own fully paid Ordinary Shares by way of market purchase in accordance with section 701 of the Companies Act 2006 (the "2006 Act") upon and subject to the following conditions:

(a) the maximum number of shares which may be purchased is:

(i) in the event that the Company's acquisition and cancellation of 19,247,173 of its own shares from DMG Charles Limited, a subsidiary of Daily Mail and General Trust plc (the "Buyback"), does not take place, 12,831,448 Ordinary Shares; or

(ii) in the event that the Buyback takes place, 10,906,731 Ordinary Shares,

being 10% of the issued ordinary share capital on December 14 2016 and 10% of the expected issued ordinary share capital on January 6 2017 respectively;

(b) the maximum price (exclusive of expenses payable by the Company) at which an Ordinary Share may be purchased cannot be more than the higher of:

(i) 105% of the average of the middle market quotations derived from the Daily Official List for the five business days immediately preceding the day on which the Ordinary Share is contracted to be purchased; and

(ii) the value of an Ordinary Share calculated on the basis of the higher of the last independent trade of, or the highest current independent bid for, any number of Ordinary Shares on the trading venue where the market purchase by the Company will be carried out;

- (c) the minimum price at which Ordinary Shares may be purchased is 0.25 pence per Ordinary Share (exclusive of expenses payable by the Company);

provided that the authority to purchase conferred by this Resolution shall expire at the conclusion of the Annual General Meeting of the Company to be held in 2018 or any adjournment thereof, provided that any contract for the purchase of any Ordinary Shares as aforesaid which has been concluded before the expiry of the said authority may be executed wholly or partly after the said authority expires.

- 16. That the directors be and are hereby generally and unconditionally authorised pursuant to section 551 of the 2006 Act:
 - (a) to exercise all powers of the Company to allot shares in the Company or to grant rights to subscribe for or to convert any security into shares in the Company (together, "Relevant Securities") or otherwise deal with or dispose of Relevant Securities up to a nominal value of:
 - (i) in the event that the Buyback does not take place, £96,236; or
 - (ii) in the event that the Buyback takes place, £81,800; and
 - (b) to exercise all powers of the Company to allot equity securities (within the meaning of section 560 of the 2006 Act) up to a further nominal amount of:
 - (i) in the event that the Buyback does not take place, £96,236; or
 - (ii) in the event that the Buyback takes place, £81,800,

provided that this authority may only be used in connection with a rights issue in favour of holders of ordinary shares where the equity securities respectively attributable to the interests of all those persons at such record dates as the directors may determine are proportionate (as nearly as may be) to the respective numbers of equity securities held by them or are otherwise allotted in accordance with the rights attaching to such equity securities subject to such exclusions or other arrangements as the directors may consider necessary or expedient to deal with fractional entitlements or legal difficulties under the laws of any territory or the requirements of a regulatory body or stock exchange or any other matter whatsoever, save that proceeds (net of expenses) of £3 or less due to any such shareholder may be retained for the benefit of the Company,

provided that this authority shall expire at the conclusion of the next Annual General Meeting of the Company after the passing of this Resolution or any adjournment thereof or April 30 2018 whichever is the sooner, unless renewed or extended prior to or at such meeting, save that the Company may, before the expiry of such period, make any offer or agreement which would or might require Relevant Securities or equity securities as the case may be to be allotted after the expiry of such period and the directors may allot Relevant Securities or equity securities in pursuance of any such offer or agreement as if the authority hereby conferred had not expired.

- 17. That, subject to the passing of Resolution 16 above, the directors be and are hereby empowered pursuant to sections 570 and 573 of the 2006 Act to allot equity securities (within the meaning of section 560 of the 2006 Act) for cash pursuant to the authority given by Resolution 16 above or by way of a sale of treasury shares as if section 561(1) of the 2006 Act did not apply to any such allotment, provided that this power shall be limited to:
 - (a) the allotment of equity securities in connection with a rights issue or other pro rata offer (but in the case of the authority conferred by Resolution 16 (b) by way of a rights issue only) in favour of holders of ordinary shares where the equity securities respectively attributable to the interests of all those persons at such record dates as the directors may determine are proportionate (as nearly as may be) to the respective numbers of equity securities held by them or are otherwise allotted in accordance with the rights attaching to such equity securities subject in each case to such exclusions or other arrangements as the directors may consider necessary or expedient to deal with fractional entitlements or legal difficulties under the laws of any territory or the requirements of a regulatory body or stock exchange or any other matter whatsoever, save that proceeds (net of expenses) of £3 or less due to any such shareholder may be retained for the benefit of the Company; and

- (b) the allotment (otherwise than pursuant to Resolution 17 (a) above) of equity securities up to an aggregate nominal amount of:
 - (i) in the event that the Buyback does not take place, £16,039; or
 - (ii) in the event that the Buyback takes place, £13,633,

provided that such authority shall expire at the conclusion of the next Annual General Meeting of the Company after the passing of this resolution or any adjournment thereof or April 30 2018, whichever is the earlier, unless renewed or extended prior to or at such meeting except that the Company may, before the expiry of any power contained in this resolution, make any offer or agreement which would or might require equity securities to be allotted or treasury shares that are equity securities to be sold, in pursuance of any such offer or agreement as if the power conferred hereby had not expired.

18. That if Resolution 17 is passed, the directors be and are hereby empowered in addition to any authority granted under Resolution 17 to allot equity securities (within the meaning of section 560 of the 2006 Act) for cash pursuant to the authority given by Resolution 16 or by way of a sale of treasury shares as if section 561(1) of the 2006 Act did not apply to any such allotment, provided that this power shall be:

- (a) limited to the allotment of equity securities or sale of treasury shares up to a nominal amount of:
 - (i) in the event that the Proposed Buyback is not approved, £16,039; or
 - (ii) in the event that the Proposed Buyback is approved, £13,633; and
- (b) used only for the purposes of financing (or refinancing, if the authority is to be used within six months after the original transaction) a transaction which the directors determine to be an acquisition or other capital investment of a kind contemplated by the Statement of Principles on Disapplying Pre-Emption Rights most recently published by the Pre-Emption Group prior to the date of this notice,

provided that such authority shall expire at the conclusion of the next Annual General Meeting of the Company after the passing of this resolution or any adjournment thereof or, if earlier, at the close of business on April 30 2018 but, in each case, prior to its expiry the Company may make offers, and enter into agreements which would, or might, require equity securities to be allotted (and treasury shares to be sold) after the authority expires and the directors may allot equity securities (and sell treasury shares) under any such offer or agreement as if the authority in question had not expired.

19. That the Company is authorised to call any general meeting of the Company, other than the Annual General Meeting, by notice of at least 14 clear days during the period beginning on the date of the passing of this Resolution and ending on the conclusion of the next Annual General Meeting of the Company.

By Order of the Board



Tim Bratton
Company Secretary

December 21 2016

Notes

1. A member entitled to attend and vote at this meeting is entitled to appoint one or more proxies to attend and, on a poll, to vote on his behalf. A member can appoint more than one proxy in relation to the meeting, provided that each proxy is appointed to exercise the rights attaching to different shares held by him. A proxy need not also be a member. A Form of Proxy for use at the meeting is enclosed and, to be valid, should be lodged with the Company's registrars, Equiniti, Aspect House, Spencer Road, Lancing, BN99 6DA, not later than 9.30 a.m. on Tuesday January 24 2017. Alternatively you can submit your vote online at www.sharevote.co.uk.

A member who is a corporation may appoint one or more representatives who may exercise on its behalf all its powers as a member, provided that no more than one corporate representative exercises powers over the same share.
2. The Company, pursuant to Regulation 41 of the Uncertificated Securities Regulations 2001, specifies that only those shareholders registered in the Register of Members of the Company as at 6.30 p.m. on Tuesday January 24 2017 (or, in the event of any adjournment, 6.30 p.m. on the date which is two days before the time of the adjourned meeting) shall be entitled to attend or vote at the meeting in respect of the number of shares registered in their name at that time and changes to the Register after that time shall be disregarded in determining the rights of any person to attend or vote at the meeting.
3. The return of a completed Form of Proxy or CREST Proxy Instruction (as described in paragraph 10 below) will not prevent a shareholder from attending the AGM and voting in person if he/she wishes to do so.
4. Any person to whom this notice is sent who is a person nominated under section 146 of the Companies Act 2006 to enjoy information rights (a "Nominated Person") may, under an agreement between him/her and the shareholder by whom he/she was nominated, have a right to be appointed (or to have someone else appointed) as a proxy for the AGM. If a Nominated Person has no such proxy appointment right, or does not wish to exercise it, he/she may, under any such agreement, have a right to give instructions to the shareholder as to the exercise of voting rights. The statement of rights in paragraph 1 does not apply to Nominated Persons, which applies only to shareholders of the Company.
5. It is proposed to pay the final dividend, if declared, on Thursday February 9 2017 to shareholders registered on Friday December 1 2016, including in respect of the Ordinary Shares the subject of the Buyback.
6. As at December 14 2016, the Company's issued share capital comprised 128,314,483 ordinary shares of 0.25 pence each. Each ordinary share carries the right to one vote at a general meeting of the Company. In the event that the Buyback takes place, as at January 6 2017, the Company's issued share capital is expected to comprise 109,067,310 ordinary shares of 0.25 pence each.
7. CREST members who wish to appoint a proxy or proxies through the CREST electronic proxy appointment service may do so by using the procedures described in the CREST Manual. CREST personal members or other CREST sponsored members, and those CREST members who have appointed a service provider, should refer to their CREST sponsor or other voting service provider, who will be able to take the appropriate action on their behalf.
8. In order for a proxy appointment or instruction made using the CREST service to be valid, the appropriate CREST message ("CREST Proxy Instruction") must be properly authenticated in accordance with Euroclear UK & Ireland Limited's ("EUI") specifications and must contain the information required for such instructions, as described in the CREST Manual which can be viewed at www.euroclear.com. The message, regardless of whether it constitutes the appointment of a proxy or an amendment to the instruction given to a previously appointed proxy must, in order to be valid, be transmitted so as to be received by the issuer's agent (RA19) by 9.30 a.m. on Tuesday January 24 2017. For this purpose, the time of receipt will be taken to be the time (as determined by the timestamp applied to the message by the CREST Applications Host) from which the issuer's agent is able to retrieve the message by enquiry to CREST in the manner prescribed by CREST.
9. CREST members and, where applicable, their CREST sponsors, or voting service providers should note that EUI does not make available special procedures in CREST for any particular message. Normal system timings and limitations will, therefore, apply in relation to the input of CREST Proxy Instructions. It is the responsibility of the CREST member concerned to take (or, if the CREST member is a CREST personal member, or sponsored member, or has appointed a voting service provider, to procure that his CREST sponsor or voting service provider(s) take(s) such action as shall be necessary to ensure that a message is transmitted by means of the CREST system by any particular time. In this connection, CREST members and, where applicable, their CREST sponsors or voting system providers are referred, in particular, to those sections of the CREST Manual concerning practical limitations of the CREST system and timings.
10. The Company may treat as invalid a CREST Proxy Instruction in the circumstances set out in Regulation 35(5)(a) of the Uncertificated Securities Regulations 2001.

11. You may not use any electronic address provided either in this Notice of AGM or any related documents (including the Form of Proxy) to communicate with the Company for any purposes other than those expressly stated.
12. Members satisfying the thresholds in section 527 of the Companies Act 2006 can require the Company to publish a statement on its website setting out any matter that the members propose to raise at the meeting relating to:
 - (i) the audit of the Company's accounts (including the auditor's report and the conduct of the audit) that are to be laid before the meeting; or
 - (ii) any circumstances connected with an auditor of the Company ceasing to hold office since the last AGM.

The Company cannot require the members requesting the publication to pay its expenses. Any statement placed on the website must also be sent to the Company's auditors no later than the time it makes its statement available on the website. The business which may be dealt with at the meeting includes any statement that the Company has been required to publish on its website.

13. The Company's website (www.euromoneyplc.com) contains the information required to be made available by the Company pursuant to section 311A of the Companies Act 2006.
14. Pursuant to section 319A of the Companies Act 2006, the Company must cause to be answered any question put by a member attending the meeting which relates to the business of the meeting. However, the Company is not obliged to answer any such questions if (a) it interferes unduly with the preparation of the meeting or it would involve the disclosure of confidential information, (b) the answer has already been given on a website in the form of an answer to the question or (c) it is undesirable in the interests of the Company or the good order of the meeting.
15. You may, if you wish, register the appointment of a proxy or proxies, or voting instructions for the General Meeting, electronically by logging on to www.sharevote.co.uk. You will need to use a 25-digit number made up of your Voting ID, Task ID and Shareholder Reference Number printed on your proxy form. Full details of the procedure are given on the website, www.sharevote.co.uk. The proxy appointment and/or voting instructions must be received by Equiniti by 9.30 a.m. on Tuesday January 24 2017. Please note that any electronic communication sent to the Company or Equiniti that is found to contain a computer virus will not be accepted. The use of the internet service in connection with the General Meeting is governed by Equiniti's condition of use set out on the website, www.sharevote.co.uk, which may be read by logging on to that site.

