

Euromoney Institutional Investor PLC

Sell Side Consensus

Consensus Forecast

	2016			2017			2018		
	PBT (£m)	EPS (p)	DPS (p)	PBT (£m)	EPS (p)	DPS (p)	PBT (£m)	EPS (p)	DPS (p)
CONSENSUS	101.60	63.72	23.20	104.65	65.65	23.69	107.73	66.86	24.33
Minimum	100.80	62.64	21.20	98.40	62.00	21.70	99.60	62.70	26.31
Maximum	102.70	64.70	23.90	106.70	68.10	25.06	112.20	69.20	22.30

The forecasts above have been provided to Euromoney by a number of registered investment analysts, are not endorsed by Euromoney nor does Euromoney assume any obligation to update or revise them to reflect circumstances arising after the date below.

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